

# Impacts of elevated CO<sub>2</sub> and/or O<sub>3</sub> on leaf ultrastructure of aspen (*Populus tremuloides*) and birch (*Betula papyrifera*) in the Aspen FACE experiment

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**“Capsule”:** *Elevated ozone and CO<sub>2</sub> concentrations had varying effects on leaf ultrastructure of aspen and birch.*

## Abstract

Impacts of elevated atmospheric O<sub>3</sub> and/or CO<sub>2</sub> on three clones of aspen (*Populus tremuloides* Michx.) and birch (*Betula papyrifera* Marsh.) were studied to determine, whether or not elevated CO<sub>2</sub> ameliorates O<sub>3</sub>-induced damage to leaf cells. The plants were exposed for 3 years at the Aspen FACE exposure site in Wisconsin (USA) prior to sampling for ultrastructural investigations on 19 June 1999. In the aspen clones, elevated CO<sub>2</sub> increased chloroplast cover index, leaf and spongy mesophyll layer thickness, intercellular air space volume in mesophyll, amount of starch in chloroplasts and cytoplasmic lipids but decreased the number of plastoglobuli in chloroplasts. In contrast, elevated O<sub>3</sub> decreased chloroplast cover index, starch content, and the proportion of cytoplasm and intercellular space in mesophyll, and increased the proportion of vacuoles, the amount of condensed vacuolar tannins and the number of plastoglobuli. Ozone also caused structural thylakoid injuries (dilation, distortion) and stromal condensation in chloroplasts, which was ameliorated by elevated CO<sub>2</sub> by 5–66% in aspen clones and by 2–10% in birch. Birch ultrastructure was less affected by elevated CO<sub>2</sub> or O<sub>3</sub> stress compared to aspen. In the most O<sub>3</sub>-sensitive aspen clone, thinner leaves and cell walls, lower proportion of cell wall volume, and higher volume for vacuoles was found compared to more-tolerant clones. © 2001 Elsevier Science Ltd. All rights reserved.

**Keywords:** Ozone; Carbon dioxide; Interaction; Aspen; Birch; FACE

## 1. Introduction

Several studies have indicated that projected climate change will impact strongly on forest growth and composition (e.g. Wuebbles et al., 1999; Kirschbaum, 2000; Lindner, 2000). In particular, there are major uncertainties regarding the responses of forest trees to the expected rise in greenhouse gases (O<sub>3</sub>, CO<sub>2</sub>, CH<sub>4</sub>, NO<sub>2</sub>, NO<sub>x</sub>, CO, CFC-compounds). Tropospheric concentrations of O<sub>3</sub> and CO<sub>2</sub> are predicted to continue rising at 1–2% per year, with considerable consequences for forest tree productivity, and the stability, structure and functioning of forest ecosystems (e.g. IPCC, 1992; Keeling et al., 1995; Matyssek and Innes, 1999; Reilly et

al., 1999). Whilst the effects of elevated O<sub>3</sub> and elevated CO<sub>2</sub> on forest trees are well documented for these gases individually, our understanding of the combined effects of elevated O<sub>3</sub> and elevated CO<sub>2</sub> is limited, and largely results from a number of short-term studies measuring growth, photosynthesis and antioxidant responses of seedlings raised in growth chambers (see review by Polle and Pell, 1999).

The existing database relating to the interactive effects of CO<sub>2</sub> and O<sub>3</sub> on conifers and deciduous trees provides a confused picture (Polle and Pell, 1999). Elevated CO<sub>2</sub> contributed negative impact of O<sub>3</sub> on growth, pigment concentrations, antioxidant activities and gas exchange in Norway spruce (*Picea abies*) after one growing season (Polle et al., 1993; Lippert et al., 1997), whereas O<sub>3</sub>-induced photosynthetic responses (Barnes et al., 1995), needle loss and chromosomal aberrations in root tips

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(Pfirrmann, 1992; Müller et al., 1994) were unaffected by the combined exposure. In contrast, elevated CO<sub>2</sub> increased the activities of superoxide dismutase (SOD), glutathione reductase (GR) and ascorbate peroxidase (AscPOD) in Norway spruce consistent with increased protection against O<sub>3</sub> injuries (Sehmer et al., 1998). In Scots pine (*Pinus sylvestris*), no significant interactions of CO<sub>2</sub> and O<sub>3</sub> on biomass, photosynthesis, pigments, nitrogen metabolism, needle structure or mycorrhizal infection were found in a short-term chamber experiment by Perez-Soba et al. (1995) or in a two-season OTC-experiment by Utriainen et al. (2000). In contrast, O<sub>3</sub>-mediated reductions in gas exchange were ameliorated in 28–30-year-old trees by elevated CO<sub>2</sub> in an OTC field experiment that extended over two growing seasons (Kellomäki and Wang, 1997).

In trembling aspen (*Populus tremuloides* Michx.), elevated CO<sub>2</sub> (150 ppm above ambient) has not been found to alleviate the negative impacts of O<sub>3</sub> on leaf photosynthetic capacity in two soil-grown clones exposed in OTC-chambers between one and three growing seasons (Kull et al., 1996; Karnosky et al., 1998), whereas Volin and Reich (1996) and Volin et al. (1998) found that CO<sub>2</sub> counteracted the adverse effects of O<sub>3</sub> on photosynthesis and biomass in pot-planted seedlings after a short-time chamber experiment. An amelioration of phytotoxic effects of O<sub>3</sub> at elevated CO<sub>2</sub> appeared also in downy birch (*Betula pubescens*) as increased leaf growth (Mortensen, 1995), in beech (*Fagus sylvatica*) as stimulated photosynthesis (Grams et al., 1999) and in oak (*Quercus petraea*) as compensation growth and as reduced stomatal conductance leading to limited O<sub>3</sub> flux (Broadmeadow et al., 1999). In contrast, in sugar maple (*Acer saccharum*), O<sub>3</sub>-induced increases in antioxidant activities were decreased by short-term exposure to 700 ppm CO<sub>2</sub> (Niewiadomska et al., 1999). In green ash (*Fraxinus pennsylvanica*) and yellow-poplar (*Liriodendron tulipifera*), significant O<sub>3</sub> × CO<sub>2</sub> interactions were not evident, whereas in black cherry (*Prunus serotina*) a possible ameliorative effect of CO<sub>2</sub> on photosynthetic processes and growth was suggested after a 10-week chamber exposure (Loats and Rebbeck, 1999). The recent results from the present Aspen FACE experiment have indicated that the interaction of elevated CO<sub>2</sub> and O<sub>3</sub> in aspen is complex: elevated CO<sub>2</sub> afforded protection from ozone-induction of visible foliar injuries, whereas the opposite was true for epicuticular wax degradation, and activities of antioxidants and defensive phenylpropanoid pathway (Sheng et al., 1997; Noormets et al., 2000; Wustman et al., 2001). In addition, growth, Rubisco and pigment concentrations have been mostly unaffected by interaction (e.g. Karnosky et al., 1999; Isebrands et al., 2001).

The purpose of this study is to (1) examine structural leaf characteristics of aspen clones and birch, and (2)

investigate whether or not rising CO<sub>2</sub> concentrations alleviate the negative effects of tropospheric O<sub>3</sub> on trembling aspen at the leaf ultrastructural level. The combined effects of CO<sub>2</sub> and O<sub>3</sub> were examined using a novel Free Air CO<sub>2</sub> and Ozone Enrichment facility (FACTS-II, Aspen FACE) in Northern Wisconsin, where soil-grown clones showing different O<sub>3</sub> sensitivity have been exposed to elevated concentrations of O<sub>3</sub> and/or CO<sub>2</sub> since 1997 (Dickson et al., 2000).

## 2. Materials and methods

### 2.1. The Aspen FACE experiment

The Forest Atmospheric Carbon Transfer and Storage (FACTS II) Free-Air CO<sub>2</sub> and O<sub>3</sub> Enrichment (Aspen FACE) facility is located at the USDA Forest Service Harshaw Experimental Farm in Oneida County near Rhinelander, Wisconsin (Dickson et al., 2000). The large-scale experiment consists of twelve 30 m-diameter exposure fields (with three replications), where randomized mixtures of trees, consisting of a combination of sugar maple (*A. saccharum* Marsh.), paper birch (*Betula papyrifera* Marsh.) and five genotypes of O<sub>3</sub>-sensitive and O<sub>3</sub>-tolerant trembling aspen clones (*Populus tremuloides* Michx.) are being exposed to (1) ambient air (serving as control), (2) elevated CO<sub>2</sub> during daylight hours (target = 560 ppm, which was about 200 ppm above the ambient), (3) elevated O<sub>3</sub> during daylight hours (target = 1.5 × ambient), and (4) a combination of elevated CO<sub>2</sub> and elevated O<sub>3</sub> during daylight hours. The system is described in detail by Karnosky et al. (1999). Ozone data is given in Table 1. Detailed information about aspen clones and planting in the FACE site are described in Karnosky et al. (1998, 1999) and Dickson et al. (2000).

### 2.2. Transmission electron and light microscopy

For anatomical and ultrastructural investigations, samples from fully expanded sun leaves were collected from five replicate plants per clone per exposure field (240 leaves in total) on 19 June 1999 (between 10:00 and 12:00) from aspen clones 259, 216 and 271 and birch. Strips (5 mm) were cut 2 cm from the leaf apex, and placed immediately in a 2.5% (v/v) glutaraldehyde fixative (in 0.1M phosphate buffer, pH 7.0). In the laboratory, 1.5 mm<sup>2</sup> pieces were cut from the strips under fixative solution using a razor blade. Leaf samples were post-fixed in 1% buffered OsO<sub>4</sub> solution, dehydrated with an ethanol series followed by a propylene oxide treatment, and then embedded in LX 122 Epon. Thin sections for electron microscopy were stained with lead citrate and uranyl acetate and were examined using an electron microscope (JEOL 1200 EX) operating at 80

Table 1

Mean O<sub>3</sub> concentrations (ppb), and total cumulative O<sub>3</sub> exposures over a threshold of 0 ppb (AOT00, ppm-h) and over a threshold of 40 ppb (AOT40, ppm-h) calculated for daylight hours (May–July 07:00–15:00, August 09:00–15:00) for three replicate exposure fields separately (North, Center and South)

|                           | Ambient | Elevated O <sub>3</sub> |        |       | Elevated O <sub>3</sub> + CO <sub>2</sub> |        |       |
|---------------------------|---------|-------------------------|--------|-------|---|--------|-------|
|                           |         | North                   | Center | South | North                                     | Center | South |
| <i>May–September 1998</i> |         |                         |        |       |   |        |       |
| Mean                      | 36      | 56                      | 57     | 56    | 57  | 57     | 55    |
| AOT00                     | 47.3    | 77.2                    | 78.7   | 76.9  | 77.4                                      | 78.9   | 76.2  |
| AOT40                     | 0.3     | 24.3                    | 30.6   | 27.2  | 29.8                                      | 30.5   | 25.9  |
| <i>May 1999</i>           |         |                         |        |       |   |        |       |
| Mean                      | 44      | 55                      | 56     | 55    | 56  | 56     | 55    |
| AOT00                     | 11.7    | 14.6                    | 15.1   | 14.6  | 14.8                                      | 14.8   | 14.6  |
| AOT40                     | 1.1     | 5.2                     | 5.3    | 5.1   | 5.1                                       | 5.3    | 5.2   |
| <i>June 1999</i>          |         |                         |        |       |   |        |       |
| Mean                      | 41      | 60                      | 61     | 59    | 61  | 61     | 61    |
| AOT00                     | 14.9    | 21.7                    | 21.9   | 21.1  | 21.9                                      | 21.8   | 21.9  |
| AOT40                     | 2.3     | 9.5                     | 9.7    | 9.2   | 9.7                                       | 9.8    | 9.7   |

kV. Sections for light microscopy were stained with aqueous Toluidine blue and studied with a Nikon MicroPhot-FXA microscope.

Under the light microscopy, measurements of total leaf thickness, spongy and palisade layer thickness, compartment volumes (%) for vacuoles, chloroplasts, cytoplasm and cell walls in mesophyll sections, leaf internal-exposed cell surface area (cm<sup>2</sup>/leaf area cm<sup>2</sup>) and chloroplast cover index (i.e. proportion of cell area occupied by chloroplasts) were made on digital micrographs at ×453 magnification using Adobe Photoshop (Version 5.0) program for 10 samples per clone per exposure field (480 samples in total). Section areas were determined on the basis of pixels in selected image histograms using standard tools of the program. Thin-sections (five sections per clone per exposure field, 240 in total) were photographed with a digital camera (connected to the electron microscope), followed by image analyses using the Digital Micrograph program plus Adobe Photoshop as described above. For each thin section, 10 mesophyll cells (five palisade and five spongy cells, 2400 cells in total) were examined to obtain average values for chloroplast and starch grain size (section area), cell wall thickness in mesophyll, number of plastoglobuli in chloroplast and amount (section area) of cytoplasmic lipids and vacuolar tannin deposition. To quantify the extent of ultrastructural oxidative chloroplast injuries, dilation (swelling) of thylakoid interspaces, distortion (undulated shape) of thylakoids leading to unstacking of grana, and condensed appearance of chloroplast stroma (precipitation) were determined for each cell (2400 chloroplasts in total). Replicate data was averaged for each exposure field. Data for palisade and spongy cells was also pooled to obtain average values for the whole mesophyll.

### 2.3. Statistical methods

There were no statistically significant effects of block (exposure field) within any treatment according to ANOVA. Block means ( $n=3$ ) were used to reveal statistical differences between the treatments using Tukey's multiple range test or Kruskal-Wallis H-test (non-parametric relative proportions; SPSS v. 9.0). The main effects of O<sub>3</sub> and CO<sub>2</sub> and O<sub>3</sub>×CO<sub>2</sub> interactions were determined using Multivariate General Linear Model procedures. To reveal the main O<sub>3</sub> effects, all O<sub>3</sub>-exposed plants were compared with control plants. Similarly, the main CO<sub>2</sub> effects were found by comparing all CO<sub>2</sub>-exposed plants with controls. In addition, clonal differences were tested for control plants using ANOVA. Differences were considered significant at  $P \leq 0.05$ .

## 3. Results

### 3.1. Aspen

Clonal differences were significant in total leaf thickness ( $P \leq 0.04$ ), compartment volume for vacuoles ( $P \leq 0.01$ ) and exposed cell surface area ( $P \leq 0.001$ ). In the most O<sub>3</sub>-sensitive clone (259) leaf thickness and exposed mesophyll cell surface area were smaller and mesophyll vacuolation higher as found in more-tolerant aspen clones (Tables 2 and 3). Elevated CO<sub>2</sub> tended to increase the thickness of leaf and spongy mesophyll layer (significant main effects in clones 259 and 216), whereas O<sub>3</sub> tended to decrease leaf thickness (Table 2). Exposure to the combination of elevated CO<sub>2</sub>+O<sub>3</sub> resulted in significantly increased thickness of leaf

Table 2

Effects of elevated O<sub>3</sub> and CO<sub>2</sub> alone and in combination on total leaf thickness, palisade and spongy mesophyll thickness, chloroplast cover index (% of cell section area), number of plastoglobuli and size of starch grain in chloroplasts in aspen (*Populus tremuloides*) clones 259, 216 and 271, and birch (*Betula papyrifera*)<sup>a</sup>

| Response                             | Clone | Control     | CO <sub>2</sub> | Ozone       | CO <sub>2</sub> + ozone | Main effects |                 | Interaction |
|--------------------------------------|-------|-------------|-----------------|-------------|-------------------------|--------------|-----------------|-------------|
|                                      |       |             |                 |             |                         | Ozone        | CO <sub>2</sub> |             |
| Leaf thickness (µm)                  | 259   | 138±4ab     | 154±5b          | 135±9a      | 154±9b                  | ns           | **              | ns          |
|                                      | 216   | 139±3a      | 153±11ab        | 136±5a      | 177±5b                  | ns           | *               | ns          |
|                                      | 271   | 160±13a     | 166±7a          | 145±7a      | 156±6a                  | ns           | ns              | ns          |
|                                      | Birch | 140±6a      | 155±11a         | 131±3a      | 144±4a                  | ns           | ns              | ns          |
| Palisade layer thickness (µm)        | 259   | 69±1a (1.3) | 73±4a (1.1)     | 68±4a (1.2) | 67±5a (1.0)             | ns           | ns              | ns          |
|                                      | 216   | 68±1a (1.4) | 74±8ab (1.4)    | 71±2a (1.3) | 91±3b (1.3)             | ns           | ns              | ns          |
|                                      | 271   | 80±7a (1.2) | 80±2a (1.1)     | 66±2a (1.3) | 65±4a (1.0)             | ns           | ns              | ns          |
|                                      | Birch | 48±5a (0.8) | 55±6a (0.7)     | 53±4a (0.9) | 53±4a (0.8)             | ns           | ns              | ns          |
| Spongy layer thickness (µm)          | 259   | 54±3a       | 66±5a           | 55±2a       | 67±4a                   | ns           | **              | ns          |
|                                      | 216   | 50±2a       | 54±4ab          | 53±2a       | 70±6b                   | ns           | ns              | ns          |
|                                      | 271   | 67±2ab      | 74±3b           | 52±4a       | 64±5ab                  | ns           | ns              | ns          |
|                                      | Birch | 61±6a       | 75±8a           | 61±3a       | 65±3a                   | ns           | ns              | ns          |
| Chloroplast cover index              | 259   | 20.8±1.8a   | 21.8±8.0a       | 21.6±3.5a   | 33.2±4.0a               | ns           | ns              | ns          |
|                                      | 216   | 26.4±10.2ab | 28.2±4.1b       | 20.5±0.5a   | 20.0±3.4a               | ns           | ns              | ns          |
|                                      | 271   | 23.3±7.1b   | 32.0±2.8b       | 10.8±4.2a   | 25.1±3.3b               | *            | *               | ns          |
|                                      | Birch | 31.3±5.8 b  | 26.9±2.4ab      | 28.8±9.5ab  | 21.04±6.2a              | ns           | ns              | ns          |
| Number of plastoglobuli/chloroplast  | 259   | 3.3±0.5a    | 4.0±0.2a        | 10.2±1.0b   | 3.4±0.4a                | **           | ns              | **          |
|                                      | 216   | 4.9±0.7a    | 4.4±0.9a        | 9.0±2.0a    | 8.4±0.9a                | ns           | ns              | ns          |
|                                      | 271   | 5.9±0.8ab   | 3.7±0.5a        | 10.3±1.9b   | 4.1±0.8a                | ns           | *               | ns          |
|                                      | Birch | 4.3±0.8a    | 3.9±0.7a        | 6.6±0.7a    | 4.2±0.6a                | ns           | ns              | ns          |
| Starch grain size (µm <sup>2</sup> ) | 259   | 3.6±0.6b    | 3.4±0.5b        | 0.7±0.2a    | 3.8±0.5b                | *            | ns              | ns          |
|                                      | 216   | 3.9±0.8b    | 2.7±0.5a        | 1.3±0.3a    | 3.9±0.4b                | ns           | ns              | ns          |
|                                      | 271   | 2.8±0.5a    | 4.8±0.9ab       | 1.3±0.7a    | 8.3±2.3b                | ns           | ns              | ns          |
|                                      | Birch | 6.6±1.1ab   | 10.0±1.1c       | 2.7±0.8a    | 8.6±1.4bc               | ns           | ***             | *           |

<sup>a</sup> Palisade mesophyll thickness relative to spongy mesophyll thickness is given in parentheses. Samples were collected on 19 June 1999 (between 10:00 and 12:00). ANOVA followed by Tukey's multiple range test; Multivariate GLM-test for main effects; Kruskal-Wallis H test for relative proportions,  $P < 0.05$ .  $n = 3$ . Values are means ± S.E. Significant differences between the treatments are indicated by different letters.

(total), palisade and spongy layers in clone 216 (Table 2). Palisade mesophyll thickness relative to spongy thickness was significantly decreased in elevated CO<sub>2</sub> + O<sub>3</sub> exposure in clone 259 compared to controls. Chloroplast cover index was significantly increased in CO<sub>2</sub>-exposed plants and reduced in ozone-exposed plants of aspen clone 271 appearing also as significant main effects (Table 2). There were no significant differences between treatments in average cell wall thickness for palisade and spongy cells, but in the sensitive aspen clone 259 thinner average mesophyll cell walls (248±16 S.E. µm) were measured compared to clone 216 (311±23 µm) and clone 271 (287±27 µm).

Compartment volume for vacuoles was significantly increased in O<sub>3</sub>-exposed plants of clone 271, which was found also as a significant main effect (Table 3). Compartment volumes for chloroplasts and cell walls were unaffected by O<sub>3</sub> and CO<sub>2</sub>, whereas proportion of cytoplasm in mesophyll tissue tended to decrease due to O<sub>3</sub> (significant main effect in clone 271; Table 3). Proportion of intercellular space was significantly increased in CO<sub>2</sub> and CO<sub>2</sub> + O<sub>3</sub> plants in clone 259,

while O<sub>3</sub>-induced decrease was found in clone 271 (Table 3). Significant CO<sub>2</sub> × O<sub>3</sub> interactions were observed in proportion of cytoplasm and intercellular space in clone 271 (Table 3).

Elevated O<sub>3</sub> treatment generally increased the number of plastoglobuli (significantly in aspen clones 259, 271, Fig. 1b–d) both in palisade and spongy tissue, whilst CO<sub>2</sub> tended to decrease that number (significant main effect in clone 271; Table 2). At the same time, amount of starch decreased in ozone plants (significantly in clones 259 and 216), whereas combined CO<sub>2</sub> + O<sub>3</sub> resulted in significant increase in starch content in clone 271 compared with controls. Significant CO<sub>2</sub> × O<sub>3</sub> interactions were found in the number of plastoglobuli in clone 259 (Table 2).

There were no structural chloroplast injuries in any control plants (Fig. 1a). Ozone- and CO<sub>2</sub>-induced changes in structural condition of thylakoids and stroma and contents of cytoplasmic lipids and tannin-like vacuolar deposition are given in Table 4. Ozone exposure resulted in a 7–52% increase in thylakoid injuries (dilation + distortion; Fig. 1b) and a 4–67%

Table 3

Compartment volumes (%) for vacuoles, chloroplast, cytoplasm, cell walls and intercellular space, for aspen (*Populus tremuloides*) clones 259, 216 and 271, and birch (*Betula papyrifera*)<sup>a</sup>

| Response                | Clone | Control    | CO <sub>2</sub> | Ozone     | CO <sub>2</sub> + ozone | Main effects |                 | Interaction |
|-------------------------|-------|------------|-----------------|-----------|-------------------------|--------------|-----------------|-------------|
|                         |       |            |                 |           |                         | Ozone        | CO <sub>2</sub> |             |
| Compartment volumes (%) |       |            |                 |           |                         |              |                 |             |
| Vacuoles                | 259   | 32.8±3.1a  | 27.5±1.9a       | 9.7±7.1a  | 19.0±5.4a               | ns           | ns              | ns          |
|                         | 216   | 18.8±4.9a  | 24.0±5.5a       | 29.8±2.7a | 27.5±5.3a               | ns           | ns              | ns          |
|                         | 271   | 16.5±3.3a  | 18.1±3.0a       | 38.4±9.6b | 19.5±4.4a               | *            | ns              | ns          |
|                         | Birch | 19.8±5.6a  | 18.3±4.4a       | 18.0±4.2a | 14.9±2.1a               | ns           | ns              | ns          |
| Chloroplasts            | 259   | 12.2±0.9a  | 12.2±5.4a       | 12.2±1.0a | 16.4±2.8a               | ns           | ns              | ns          |
|                         | 216   | 11.4±4.7a  | 12.4±0.5a       | 10.8±0.7a | 9.9±2.9a                | ns           | ns              | ns          |
|                         | 271   | 9.8±4.9    | 14.5±2.4a       | 5.3±1.3a  | 8.7±0.8a                | ns           | ns              | ns          |
|                         | Birch | 14.8±4.2a  | 14.4±4.9a       | 13.1±2.4a | 19.9±4.5a               | ns           | ns              | ns          |
| Cytoplasm               | 259   | 14.2±4.1a  | 11.6±1.4a       | 17.2±2.6a | 13.4±4.5a               | ns           | ns              | ns          |
|                         | 216   | 14.3±2.9a  | 9.3±1.2a        | 12.2±4.1a | 11.5±2.1a               | ns           | ns              | ns          |
|                         | 271   | 10.8±1.1a  | 12.5±2.3a       | 8.4±0.4a  | 7.1±1.2a                | *            | ns              | *           |
|                         | Birch | 10.6±3.3a  | 12.2±2.8a       | 11.6±1.7a | 13.7±0.9a               | ns           | ns              | ns          |
| Cell walls              | 259   | 19.8±2.6a  | 21.8±0.2a       | 19.0±4.1a | 21.6±5.9a               | ns           | ns              | ns          |
|                         | 216   | 28.7±1.7a  | 21.1±3.9a       | 25.7±1.4a | 21.5±5.2a               | ns           | ns              | ns          |
|                         | 271   | 26.2±3.4a  | 20.3±4.7a       | 25.3±1.3a | 24.5±1.1a               | ns           | ns              | ns          |
|                         | Birch | 20.2±3.0a  | 17.0±3.5a       | 16.6±5.0a | 12.6±2.8a               | ns           | ns              | ns          |
| Intercellular space     | 259   | 21.0±7.2a  | 26.9±6.5b       | 21.8±6.3a | 29.6±6.1b               | ns           | ns              | ns          |
|                         | 216   | 26.8±7.8ab | 33.3±3.6b       | 21.6±3.1a | 29.6±9.6b               | ns           | ns              | ns          |
|                         | 271   | 36.7±10.1b | 34.6±2.3ab      | 22.4±6.4a | 40.2±2.2b               | ns           | ns              | *           |
|                         | Birch | 34.6±4.0a  | 38.3±9.1a       | 40.6±2.5a | 38.9±4.7a               | ns           | ns              | ns          |

<sup>a</sup> Samples were collected on 19 June 1999 (at 10:00–12:00). Kruskal-Wallis H-test; Multivariate GLM-test for main effects,  $P < 0.05$ .  $n = 3$ . Values are means ± S.E. Significant differences between the treatments are indicated by different letters.

increase in precipitation of stroma (Fig. 1c), whereas combined CO<sub>2</sub> ameliorated these injuries. Greatest O<sub>3</sub> injuries were found in sensitive clone 259, while clone 216 was least affected. In all clones, elevated CO<sub>2</sub> alone and with ozone increased the amount of cytoplasmic lipids by 1–33%, possibly reflecting high storage lipid production due to increased C availability. Tannin-like depositions were, on the other hand, increased by 11–34% in O<sub>3</sub> (+ CO<sub>2</sub>)-exposed plants, suggesting an activation of the phenylpropanoid pathway leading to accumulation of condensed tannins (Fig. 1d; Table 4).

### 3.2. Birch

In birch, combined CO<sub>2</sub> + O<sub>3</sub> resulted in significantly lower chloroplast cover index (Table 2) and exposed cell surface area (data not shown) as compared to controls. There were no significant differences in compartment volumes for vacuoles, chloroplasts, cytoplasm, cell walls or intercellular space between the treatments (Table 3). Number of plastoglobuli was significantly increased in O<sub>3</sub>-exposed plants, whereas elevated CO<sub>2</sub> led to significantly increased starch grain size (Table 2). Significant CO<sub>2</sub> × O<sub>3</sub> interaction was found also in starch grain size (Table 2). Ozone-induced increase in thylakoid injuries was ameliorated by 10% due to elevated CO<sub>2</sub> (Table 4). Precipitation of stroma was not con-

spicuous in any treatments, whereas cytoplasmic lipids tended to decrease and tannin depositions increase in O<sub>3</sub> (+ CO<sub>2</sub>)-exposed plants (Table 4).

## 4. Discussion

### 4.1. Advantages of FACE exposure

Free-air fumigation methodology allows quantitative risk assessment for the long-term reactions of forest trees to increasing greenhouse gases. The present Aspen FACE exposure system, capable of accurate CO<sub>2</sub> and O<sub>3</sub> administration, offers reliable opportunities for examining the influence of these pollutants on forest trees and ecosystems, since artificial disturbance effects have been minimized. Therefore, the present results provide realistic information about morphological responses of aspen and birch to concomitantly increasing CO<sub>2</sub> and O<sub>3</sub>.

### 4.2. Antagonistic responses to CO<sub>2</sub> and O<sub>3</sub>

In general, impacts of elevated CO<sub>2</sub> and O<sub>3</sub> on leaf structure were contradictory in aspen. CO<sub>2</sub> tended to increase leaf thickness, chloroplast cover index, amount of intercellular space in mesophyll, amount of starch in

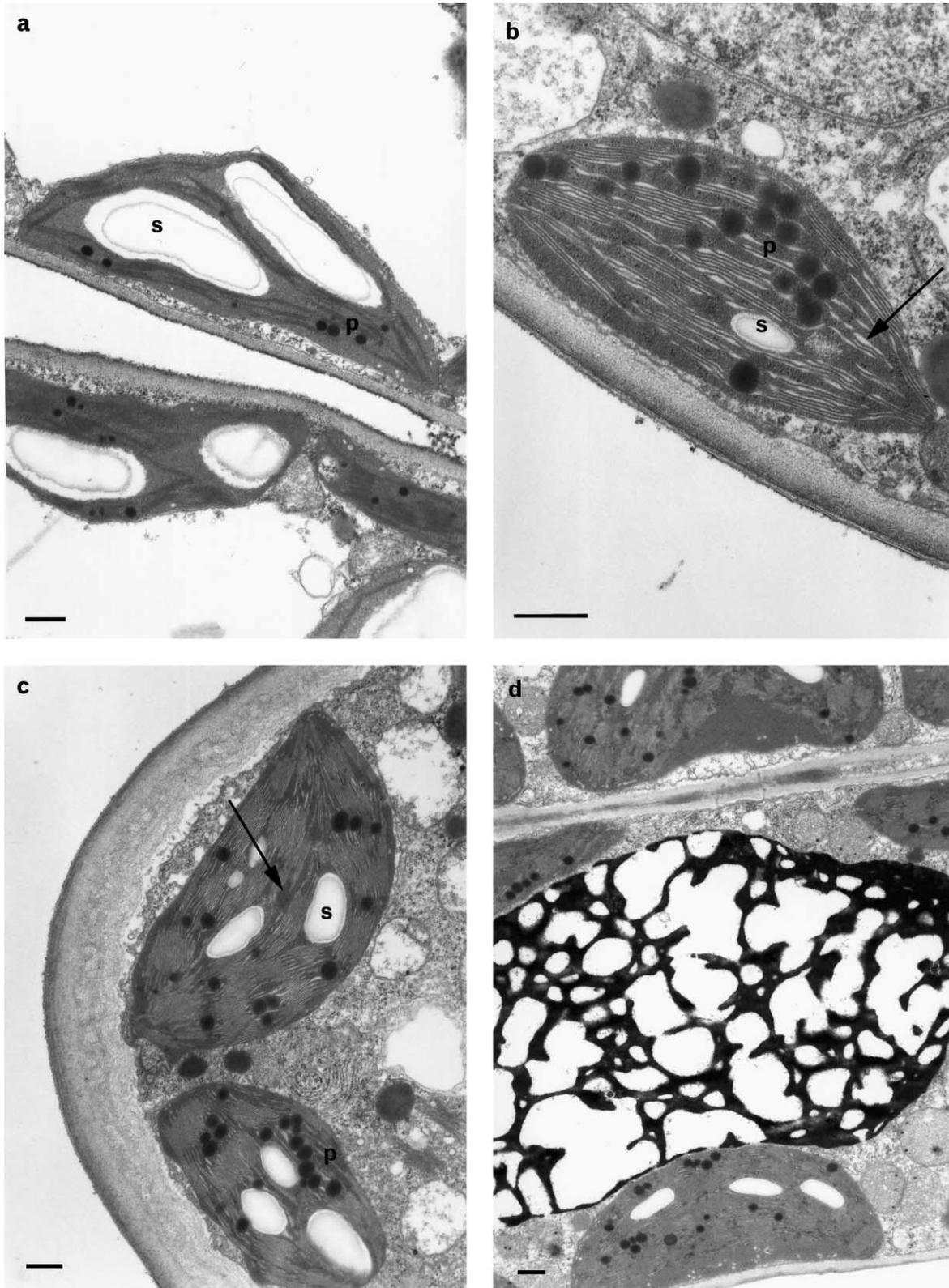


Fig. 1. Transmission electron microscopy of aspen (*Populus tremuloides*),  $O_3$  sensitive clone 259, illustrating  $O_3$ -induced chloroplast injuries and changes in leaf mesophyll cells in leaf samples collected on 19 June 1999. Scale bar = 500 nm. p, plastoglobuli; s, starch grain; t, tannin. (a) Intact chloroplast of control plant, showing large starch grains and low number of plastoglobuli. (b) Ozone-induced dilation of chloroplast thylakoids (arrow), accumulation of plastoglobuli, and small starch grain (compared to control chloroplast). (c) Precipitation (darkening) of stroma (arrow). (d) Accumulation of condensed tannin deposition in vacuole of palisade cell.

Table 4

The mean percentage increase/decrease (–) in ultrastructural symptoms, accumulation of cytoplasmic lipids and vacuolar tannins in palisade and spongy mesophyll chloroplasts (combined data for whole mesophyll) in response to elevated CO<sub>2</sub> and O<sub>3</sub> alone and in combination in aspen (*Populus tremuloides*) clones 259, 216 and 271, and birch (*Betula papyrifera*), when compared with control plants<sup>a</sup>

| Response                            | Clone | CO <sub>2</sub> | Ozone | CO <sub>2</sub> + ozone |
|-------------------------------------|-------|-----------------|-------|-------------------------|
| Thylakoid dilation/<br>distortion   | 259   | nf              | 51.6  | 8.0                     |
|                                     | 216   | nf              | 6.7   | 1.1                     |
|                                     | 271   | nf              | 48.7  | 3.3                     |
|                                     | Birch | 0.2             | 43.5  | 33.3                    |
| Precipitation of stroma             | 259   | nf              | 66.8  | 0.9                     |
|                                     | 216   | nf              | 4.3   | 0.5                     |
|                                     | 271   | nf              | 49.4  | 3.1                     |
|                                     | Birch | nf              | 6.9   | 5.1                     |
| Amount of cytoplasmic<br>lipids     | 259   | 25.0            | 0.8   | 16.7                    |
|                                     | 216   | 15.9            | 0.7   | 11.6                    |
|                                     | 271   | 0.9             | 0.6   | 33.3                    |
|                                     | Birch | –7.1            | –8.2  | –9.7                    |
| Amount of tannin-like<br>deposition | 259   | 0.1             | 34.2  | 32.9                    |
|                                     | 216   | –7.6            | 19.2  | 10.5                    |
|                                     | 271   | –18.9           | 21.1  | 25.6                    |
|                                     | Birch | 2.2             | 31.9  | 35.4                    |

<sup>a</sup> Samples collected on 19 June 1999 (between 10:00 and 12:00), *n* = 3; nf, symptoms were not found.

chloroplasts but decrease the number of plastoglobuli, whereas O<sub>3</sub> tended to decrease leaf thickness, chloroplast cover index, starch accumulation, and intercellular space but increase the number of plastoglobuli. In birch, however, this opposite action of CO<sub>2</sub> and O<sub>3</sub> was not evident except in leaf thickness. Previously, CO<sub>2</sub>-induced increase in leaf thickness and density was suggested by Luo et al. (1994) and O<sub>3</sub>-induced decrease in leaf thickness was reported in a sensitive birch clone by Pääkkönen et al. (1995a). Ozone-increased number of plastoglobuli has been well documented in several tree species, e.g. European birch (Oksanen and Saleem, 1999), beech (*Fagus sylvatica*; Mikkelsen and Heide-Jørgensen, 1996) and conifers (Holopainen et al., 1992), indicating accelerated foliar/needle senescence.

Ozone-induced oxidative structural injuries in chloroplast thylakoids and stroma were reduced by the presence of elevated CO<sub>2</sub> in all plants, and most clearly in aspen clones 259 and 271 (injury reduction up to 66%). In several species, protective action of CO<sub>2</sub> has been explained by a closure of stomata thus limiting uptake of O<sub>3</sub> into the leaves, by increased availability of carbohydrate for repair and defence, by increased availability of detoxifying compounds (especially antioxidants) due to lower photorespiration, and by anatomical changes in the leaf such as increasing thickness and density of mesophyll (e.g. Luo et al., 1994). In chloroplasts, stimulation of chloroplastic FeSOD by elevated CO<sub>2</sub> was suggested to give some protection

against oxidative ozone effects in sugar maple, when antioxidant enzymes were considered (Niewiadomska et al., 1999).

#### 4.3. Anatomical leaf characteristics providing O<sub>3</sub> tolerance

Anatomical measurements revealed that in the most O<sub>3</sub>-sensitive aspen clone (259) the leaves were 0.6–13% thinner as compared to more tolerant clones in control plants, which was accompanied by 6–9% smaller proportion of cell walls, 15–17% smaller cell surface area in mesophyll tissue, 14–20% thinner cell walls, 6–16% smaller proportion of intercellular air space, but 43–50% higher proportion of vacuoles. This is in accordance with previous results in green ash (*Fraxinus pennsylvanica*), black cherry (*Prunus serotina*; Bennett et al., 1992) and European birch (*Betula pendula*), where O<sub>3</sub> tolerance of different genotypes was related to thicker leaves compared to sensitive trees (Pääkkönen et al., 1997) and a better ability to structural acclimation (Pääkkönen et al., 1995b, 1998). In another study with black cherry, however, an O<sub>3</sub>-sensitive genotype had a significantly thinner palisade layer, thicker spongy layer, lower ratio of palisade to spongy tissue, and slightly greater total leaf thickness (Ferdinand et al., 2000).

Lower internal cell surface area and thinner average cell wall thickness in mesophyll was determined for the sensitive aspen clone in the present experiment, suggesting a decreased protection of the plasmalemma against O<sub>3</sub> by the cell apoplast. Although in two differently sensitive poplar clones (*Populus deltoides* × *maximowiczii* and *Populus deltoides* × *euramericana*) cell wall ascorbate and related leaf internal cell wall exposed area and cell wall thickness were not sufficient to explain the differences in O<sub>3</sub> sensitivity (Ranieri et al., 1999), the dominant role of cell wall thickness in the quenching reactive oxygen species has been confirmed by Moldau (1998) and Chameides (1989). It has been estimated that typical cell wall thickness of 0.1–0.5 μm (as found in the present samples) with average (0.6–1.0 mM) ascorbate concentration is able to detoxify only about half of the O<sub>3</sub> entering cell surface, whereas in thicker cell walls direct reaction may result in more complete decomposition of O<sub>3</sub> (Moldau et al., 1997). Thereby, further investigations are needed for these aspen genotypes to determine whether or not the cell wall thickness and related effective reaction pathway with cell wall ascorbate is important factor in O<sub>3</sub> detoxification and sensitivity.

#### 4.4. Vacuolar responses eliciting new questions

The finding of a higher vacuolation state of mesophyll cells in the most sensitive aspen clone (control plants) has not been reported elsewhere. Vacuoles are multifunctional organelles, acting as storage sites for

inorganic ions, sugars, organic acids, amides and amino acids, tannins, lipids, pigments, storage proteins and hydrolytic enzymes creating turgor pressure. Because they are crucial to the processes of detoxification, alleviation of oxidative stress (function of transporters like multidrug resistance-associated proteins in tonoplast) and maintaining homeostasis within the cytoplasm under environmental stress conditions (Marty, 1999), O<sub>3</sub>-induced increase in the volume of vacuoles in tolerant aspen clones (216 and 271) may be regarded as a sign of functional and structural acclimation to stress. However, the importance of this leaf characteristic with respect to O<sub>3</sub> sensitivity of aspen remains unclear.

Accumulation of condensed tannins in vacuoles of all O<sub>3</sub>-exposed plants was in accordance with the stimulated phenylpropanoid pathway indicated by increased transcription level of PAL, determined during the previous season for these aspen clones (Wustman et al., 2001). Previously, O<sub>3</sub>-induced vacuolar tannin-like depositions and phenolic droplets, indicating activated stress defence mechanisms were reported in European birch (*B. pendula*) by Pääkkönen et al. (1998) and Oksanen and Saleem (1999).

#### 4.5. Starch content reflecting down-regulation of photosynthesis?

Decreased starch content in O<sub>3</sub>-exposed plants was in accordance with photosynthetic responses, showing greatest decline in carboxylation efficiency and stomatal conductance in O<sub>3</sub> (+CO<sub>2</sub>)-exposed trees of clone 259 (Sober et al., 2001). CO<sub>2</sub>-induced accumulation of starch, as found in aspen clone 271 and birch, may indicate down-regulation of photosynthesis. In several species it has been reported that exposure to high CO<sub>2</sub> leads to accumulation of carbohydrates in leaves (Ray and Jarvis, 1998). Because export of C-compounds is rate-limiting, negative feedback on Rubisco activity and content, photochemical processes, and amount of chlorophyll has been found (Saxe et al., 1998). However, down-regulation seems to be mostly associated with stressed plants, and field-grown trees under realistic conditions rarely have shown any feedback-regulation of photosynthesis (Scarascia-Mugnozza et al., 1996; Curtis, 1996).

## 5. Conclusions

In this study, a contrasting action of CO<sub>2</sub> and O<sub>3</sub> on leaf structure was observed in leaf thickness, chloroplast cover index, proportion of intercellular space, and amount of starch and plastoglobuli. Significant interactions of CO<sub>2</sub> and O<sub>3</sub> in the above-mentioned parameters were generally antagonistic to O<sub>3</sub> responses. Impacts of O<sub>3</sub> and CO<sub>2</sub> on leaf structure were more pronounced in

aspen clones compared to birch. Ultrastructural study also provided evidence that plants grown under elevated CO<sub>2</sub> are better able to limit O<sub>3</sub>-caused injuries in chloroplasts. The results suggest that several morphological characteristics may have a role in conferring sensitivity to O<sub>3</sub> for aspen clones, because thinner leaves and cell walls, lower proportion of cell wall volume, and increased vacuolar volume were found for the most sensitive clone.

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